

November 27, 2025

Every month, Statistics Canada releases data on the Survey of Employment, Payroll and Hours (SEPH). This release includes unadjusted and seasonally adjusted data related to employment, wages and hours worked. The survey's target population is composed of businesses in Canada that have at least one employee and, thus issued at least one payroll deduction remittance during the reference month. Excluded are businesses that are primarily involved in agriculture, fishing and trapping, private household services, religious organizations, international and other extraterritorial public administration and military personnel of defence services. The employment figures presented in the SEPH is an estimate of the <u>number of jobs</u> and should not be interpreted as <u>number of employed persons</u> (as reported in Statistics Canada's Labour Force Survey).

Survey of Employment, Payroll and Hours (SEPH) – Brief

SEPH Indicators: Prince Edward Island

| Historical | Current Period | | | | | | | |
|------------|--|----------|----------|----------|--------|-------|-------|-------|
| 2022-24 | _ | Sep-25 | Aug-25 | Sep-24 | M-M | Chg | Y-Y | Chg |
| | Employment (persons) | | | | | | | |
| 75,222 | All employees | 76,543 | 76,081 | 77,345 | 462 | 0.6% | -802 | -1.0% |
| 43,445 | Hourly paid employees | 43,713 | 43,647 | 44,286 | 66 | 0.2% | -573 | -1.3% |
| 27,053 | Salaried employees | 28,478 | 28,248 | 27,251 | 230 | 0.8% | 1,227 | 4.5% |
| 76,666 | All employees - including unclassified occupations | 78,076 | 77,647 | 78,988 | 429 | 0.6% | -912 | -1.2% |
| | Average weekly earnings - including overtime (dollars) | | | | | | | |
| 1,022.08 | All employees | 1,146.03 | 1,147.67 | 1,093.44 | -1.64 | -0.1% | 52.59 | 4.8% |
| 778.67 | Hourly employees | 880.52 | 891.12 | 815.87 | -10.60 | -1.2% | 64.7 | 7.9% |
| 1,366.27 | Salaried employees | 1,493.74 | 1,514.81 | 1,495.62 | -21.07 | -1.4% | -1.9 | -0.1% |
| | Average hourly earnings - including overtime (dollars) | | | | | | | |
| 24.99 | Hourly employees | 28.12 | 28.19 | 25.55 | -0.07 | -0.2% | 2.57 | 10.1% |
| 35.35 | Salaried employees | 39.72 | 39.48 | 39.77 | 0.24 | 0.6% | -0.05 | -0.1% |
| | Average weekly hours - including overtime | | | | | | | |
| 31.15 | Hourly employees | 31.10 | 31.20 | 31.90 | -0.10 | -0.3% | -0.80 | -2.5% |

Statistics Canada. Table 14-10-0222-01 - Employment, average hourly and weekly earnings (including overtime), and average weekly hours for the industrial aggregate excluding unclassified businesses, monthly, seasonally adjusted

Summary:

- In September 2025, PEI's seasonally adjusted employment (jobs) for non-farm employees was 1.2% lower compared to a year ago, totaling 78,076. The national employment figure did not change over the same period. Prince Edward Island ranked last among provinces in year over year percentage change.
- Average weekly earnings in PEI increased 4.8% (or \$52.59) to \$1,146.03 in September 2025 representing the fourth highest figure on record (dating back to 2001). PEI was above national growth (3.1%) and had the second highest year over year percentage growth among provinces.
- <u>Labour Force Survey note regarding employment:</u> According to Labour Force Survey, there were 92,900 persons employed in September 2025, the same figure compared to a year ago. There was a year-over-year increase in full-time employment (+600) and a year over year decrease in part-time employment (-600).



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SEPH Employment by Industry: Prince Edward Island

| Historical | Current Pe | riod | | | | | 2025 | 2024 | YTD |
|------------|--|--------|--------|--------|--------|--------|---------|---------|--------|
| 2022-24 | | Sep-25 | Aug-25 | Sep-24 | Y-Y | Chg | YTD avg | YTD avg | Chg |
| | | | | | | | | | |
| 76,666 | Industrial aggregate (including unclassified (1) businesses) | 78,076 | 77,647 | 78,988 | -912 | -1.2% | 78,481 | 78,279 | 0.3% |
| 75,222 | Industrial aggregate (excluding unclassified businesses) | 76,543 | 76,081 | 77,345 | -802 | -1.0% | 76,866 | 76,757 | 0.1% |
| | | | | | | | | | |
| 11,806 | Goods producing industries | 12,798 | 13,546 | 12,572 | 226 | 1.8% | 13,482 | 12,339 | 9.3% |
| 54 | Forestry, logging and support | 44 | 48 | х | n/a | n/a | 49 | n/a | n/a |
| 23 | Mining, quarrying, and oil and gas extraction | 25 | 23 | х | n/a | n/a | 23 | n/a | n/a |
| 432 | Utilities | 365 | 427 | х | n/a | n/a | 389 | n/a | n/a |
| 5,016 | Construction | 5,539 | 5,510 | 5,412 | 127 | 2.3% | 5,451 | 5,329 | 2.3% |
| 6,317 | Manufacturing | 6,826 | 7,538 | 6,735 | 91 | 1.4% | 7,573 | 6,614 | 14.5% |
| | | | | | | | | | |
| 63,416 | Service producing industries | 63,745 | 62,535 | 64,773 | -1,028 | -1.6% | 63,384 | 64,418 | -1.6% |
| 2,310 | Wholesale trade | 2,200 | 2,090 | 2,275 | -75 | -3.3% | 2,247 | 2,175 | 3.3% |
| 9,757 | Retail trade | 9,440 | 9,487 | 9,547 | -107 | -1.1% | 9,450 | 9,679 | -2.4% |
| 3,079 | Transportation and warehousing | 2,746 | 2,685 | 2,995 | -249 | -8.3% | 2,884 | 3,155 | -8.6% |
| 718 | Information and cultural industries | 515 | 505 | 711 | -196 | -27.6% | 598 | 701 | -14.7% |
| 2,010 | Finance and insurance | 2,200 | 2,219 | 2,173 | 27 | 1.2% | 2,177 | 2,104 | 3.5% |
| 937 | Real estate and rental and leasing | 1,092 | 1,099 | 1,011 | 81 | 8.0% | 1,073 | 1,023 | 4.9% |
| 2,888 | Professional, scientific and technical services | 2,919 | 2,935 | 3,106 | -187 | -6.0% | 2,968 | 3,056 | -2.9% |
| 180 | Management of companies and enterprises | 198 | 199 | 153 | 45 | 29.4% | 246 | 177 | 39.2% |
| 4,550 | Admin/support/waste management/remediation services | 3,151 | 3,220 | 4,386 | -1,235 | -28.2% | 3,277 | 4,414 | -25.8% |
| 6,206 | Educational services | 6,892 | 5,977 | 6,532 | 360 | 5.5% | 6,559 | 6,402 | 2.4% |
| 10,011 | Health care and social assistance | 11,467 | 10,755 | 10,392 | 1,075 | 10.3% | 10,762 | 10,263 | 4.9% |
| 1,170 | Arts, entertainment and recreation | 1,168 | 1,102 | 1,116 | 52 | 4.7% | 1,115 | 1,167 | -4.5% |
| 7,007 | Accommodation and food services | 7,244 | 7,262 | 7,193 | 51 | 0.7% | 7,149 | 7,064 | 1.2% |
| 2,341 | Other services (except public administration) | 2,816 | 2,790 | 2,470 | 346 | 14.0% | 2,656 | 2,441 | 8.8% |
| 10,245 | Public administration | 9,697 | 10,209 | 10,713 | -1,016 | -9.5% | 10,224 | 10,597 | -3.5% |

Statistics Canada. Table 14-10-0223-01 –Employment and average weekly earnings (including overtime) for all employees by province and territory, monthly, seasonally adjusted; (1) Unclassified businesses are businesses for which the industrial classification (North American Industry Classification System [NAICS] 2012) has yet to be determined. F- data too unreliable to be published. x- suppressed to meet confidentiality requirements of the Statistics Act

- The number of jobs in September 2025 (for non-farm employees) *including* unclassified businesses decreased by 912 from September 2024 to 78,076. The number of jobs in September 2025 (for non-farm employees) *excluding* unclassified businesses decreased 802 from September 2024 to 76,543- there was a gain in goods producing industries (+226) while service producing industries (-1,028) saw a loss.
- There was year over year gains in Construction (+127), Manufacturing (+91), Finance and insurance (+27), Real estate and rental and leasing (+81), Management of companies and enterprises (+45), Educational services (+360), Health Care and social assistance (+1,075), Arts, entertainment and recreation (+52), Accommodation and food services (+51) and Other services (except public administration) (+346).
- There was year over year losses in Wholesale trade (-75), Retail trade (-107), Transportation and warehousing (-249), Information and cultural industries (-196), Professional, scientific and technical services (-187), Administrative and support, waste management and remediation services (-1,235), and Public administration (-1,016).

See Appendix 1 for further graphs on Employment by Industry



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SEPH Average Weekly Earnings including overtime: Prince Edward Island (in dollars)

| Historical | Current Pe | eriod | | | | | 2025 | 2024 | YTD |
|------------|--|----------|----------|----------|--------|-------|----------|----------|-------|
| 2022-24 | | Sep-25 | Aug-25 | Sep-24 | Y-Y | Chg | YTD avg | YTD avg | Chg |
| | | | | | | | | | |
| 1,022.08 | Industrial aggregate (excluding unclassified businesses) | 1,146.03 | 1,147.67 | 1,093.44 | 52.59 | 4.8% | 1,126.63 | 1,068.24 | 5.5% |
| | | | | | | | | | |
| | Goods producing industries | 1,275.61 | 1,309.24 | 1,256.64 | 18.97 | 1.5% | 1,295.96 | 1,202.81 | 7.7% |
| 1,150.25 | Construction | 1,269.04 | 1,262.55 | 1,229.76 | 39.28 | 3.2% | 1,271.13 | 1,225.10 | 3.8% |
| 1,139.29 | Manufacturing | 1,244.77 | 1,328.25 | 1,243.04 | 1.73 | 0.1% | 1,284.14 | 1,160.00 | 10.7% |
| | | | | | | | | | |
| | Service producing industries | 1,117.35 | 1,109.53 | 1,059.53 | 57.82 | 5.5% | 1,090.55 | 1,042.35 | 4.6% |
| 1,222.75 | Wholesale trade | 1,527.01 | 1,529.67 | 1,371.36 | 155.65 | 11.4% | 1,406.88 | 1,344.12 | 4.7% |
| 705.89 | Retail trade | 729.27 | 722.04 | 739.68 | -10.41 | -1.4% | 710.62 | 740.64 | -4.1% |
| 1,044.83 | Transportation and warehousing | 1,233.25 | 1,214.13 | 1,094.69 | 138.56 | 12.7% | 1,156.04 | 1,121.04 | 3.1% |
| 1,380.39 | Information and cultural industries | 1,453.97 | 1,583.60 | 1,409.15 | 44.82 | 3.2% | 1,441.47 | 1,391.46 | 3.6% |
| 1,458.58 | Finance and insurance | 1,613.03 | 1,539.15 | 1,547.44 | 65.59 | 4.2% | 1,608.61 | 1,492.59 | 7.8% |
| 908.71 | Real estate and rental and leasing | 1,172.57 | F | 1,025.58 | 146.99 | 14.3% | 1,027.20 | 938.00 | 9.5% |
| 1,391.30 | Professional, scientific and technical services | 1,742.95 | 1,704.98 | 1,521.25 | 221.70 | 14.6% | 1,647.85 | 1,487.08 | 10.8% |
| n/a | Management of companies and enterprises | F | F | F | n/a | n/a | n/a | n/a | n/a |
| 751.46 | Admin/support/waste management/remediation services | 777.54 | 811.96 | 751.51 | 26.03 | 3.5% | 784.62 | 750.43 | 4.6% |
| 1,212.06 | Educational services | 1,273.21 | 1,428.22 | 1,293.40 | -20.19 | -1.6% | 1,306.72 | 1,289.47 | 1.3% |
| 1,016.55 | Health care and social assistance | 1,207.26 | 1,177.01 | 1,005.33 | 201.93 | 20.1% | 1,129.18 | 1,053.10 | 7.2% |
| 632.21 | Arts, entertainment and recreation | 607.56 | 675.93 | 580.76 | 26.80 | 4.6% | 642.47 | 649.09 | -1.0% |
| 465.15 | Accommodation and food services | 513.13 | 541.38 | 505.72 | 7.41 | 1.5% | 512.44 | 504.46 | 1.6% |
| 872.68 | Other services (except public administration) | F | F | 879.96 | n/a | n/a | 885.33 | 918.82 | -3.6% |
| 1,353.47 | Public administration | 1,508.86 | 1,518.89 | 1,502.57 | 6.29 | 0.4% | 1,487.64 | 1,387.41 | 7.2% |

Statistics Canada. Table 14-10-0223-01 –Employment and average weekly earnings (including overtime) for all employees by province and territory, monthly, seasonally adjusted; (1) Unclassified businesses are businesses for which the industrial classification (North American Industry Classification System [NAICS] 2012) has yet to be determined. F- data too unreliable to be published. x- suppressed to meet confidentiality requirements of the Statistics Act

- The wages in September 2025 (for non-farm employees) increased by \$52.59 up 4.8% from September 2024 to \$1,146.03. There was an increase of \$18.97 in the average weekly earnings related to the goods producing industries and an increase of \$57.82 in the average weekly earnings associated with the service producing industries on a year over year basis.
- In September 2025, there was a year over year gain in average weekly earnings in Construction (\$39.28), Manufacturing (\$1.73), Wholesale trade (\$155.65), Transportation and warehousing (\$138.56), Information and cultural industries (\$44.82), Finance and insurance (\$65.59), Real estate and rental and leasing (\$146.99), Professional, scientific and technical services (\$221.70), Administrative and support, waste management and remediation services (\$26.03), Health care and social assistance (\$201.93), Arts, entertainment and recreation (\$26.80), Accommodation and food services (\$7.41) and Public administration (\$6.29).
- In September 2025, there was a year over year decrease in average weekly earnings in Retail trade (-\$10.41), and Educational services (-\$20.19)



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Employment and Average Weekly Wages by Province

| | Employment | | | Wages (\$) | | | | |
|-------------------------|------------|------------|------------|------------|----------|------------|--|--|
| | Sep-24 | Sep-25 | Y-Y Change | Sep-24 | Sep-25 | Y-Y Change | | |
| Canada | 18,221,823 | 18,230,429 | 0.0% | 1,277.47 | 1,317.09 | 3.1% | | |
| Newfoundland & Labrador | 219,246 | 220,567 | 0.6% | 1,251.54 | 1,288.42 | 2.9% | | |
| Prince Edward Island | 78,988 | 78,076 | -1.2% | 1,093.44 | 1,146.03 | 4.8% | | |
| Nova Scotia | 460,880 | 456,690 | -0.9% | 1,124.16 | 1,185.76 | 5.5% | | |
| New Brunswick | 358,098 | 373,308 | 4.2% | 1,152.50 | 1,205.60 | 4.6% | | |
| Quebec | 4,087,981 | 4,084,906 | -0.1% | 1,228.60 | 1,274.29 | 3.7% | | |
| Ontario | 7,052,465 | 7,024,770 | -0.4% | 1,312.27 | 1,354.05 | 3.2% | | |
| Manitoba | 644,239 | 643,334 | -0.1% | 1,151.32 | 1,187.95 | 3.2% | | |
| Saskatchewan | 517,995 | 525,422 | 1.4% | 1,227.96 | 1,274.36 | 3.8% | | |
| Alberta | 2,162,663 | 2,184,841 | 1.0% | 1,347.89 | 1,369.63 | 1.6% | | |
| British Columbia | 2,564,091 | 2,563,276 | 0.0% | 1,286.76 | 1,309.99 | 1.8% | | |

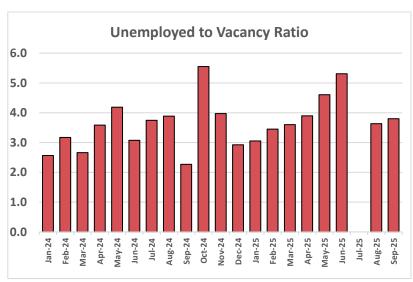
Statistics Canada. Table 14-10-0223-01 –Employment and average weekly earnings (including overtime) for all employees by province and territory, monthly, seasonally adjusted

Unemployed Persons to Vacancy Ratio

There were 2,630 vacancies reported by employers in September 2025- this is 410 fewer vacancies than what was reported in September 2024. The September 2025 vacancy rate was 3.6% which is above the national rate (2.6%) and ranked highest among provinces.

There were 3.8 unemployed persons per vacancy in September 2025, this is up from September 2024 where the ratio was 2.3 unemployed persons per vacancy.

Note: The job vacancy rate is the number of job vacancies expressed as a percentage of labour demand; that is, all occupied and vacant jobs.



Statistics Canada. Table 14-10-0432-01 Job vacancies, payroll employees, and job vacancy rate by provinces and territories, monthly, adjusted for seasonality and Statistics Canada. Table 14-10-0287-01 Labour force characteristics, monthly, seasonally adjusted and trendcycle, last 5 months. Calculation by report author.



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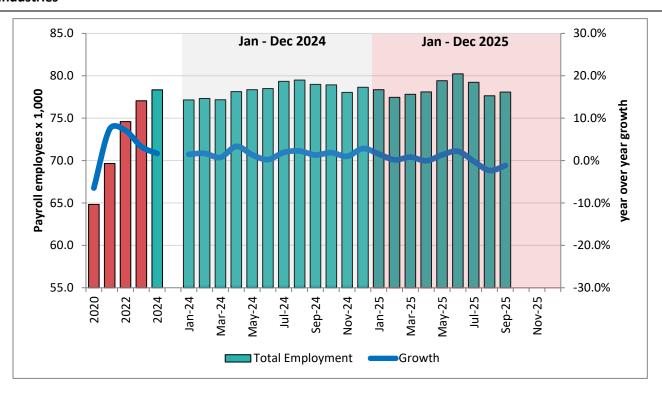
Appendix 1 – Employment by Industry Progress Report

Survey of Employment, Payroll and Hours data is released on a monthly basis. The purpose of this section is to track the progress of employment by industry with historical context. "Year-to-date" (YTD) compares average values of available months in 2025 to the same in 2024. *Note: Months with suppressed figures are represented with no bar in the graphs.

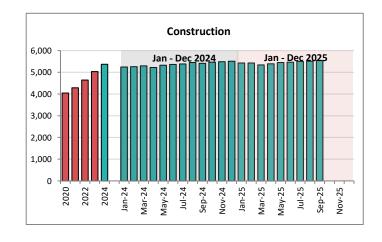
Graph interpretation: Annual – Historical perspective: 2020 – 2024

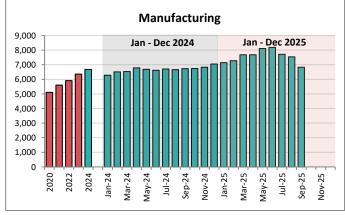
Monthly – Current perspective: 2024 - 2025 (YTD)

All Industries



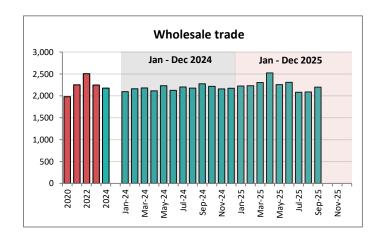
Goods-Producing Industries

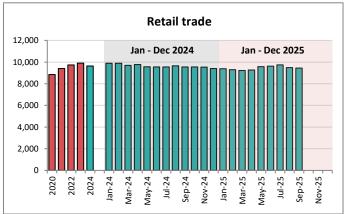


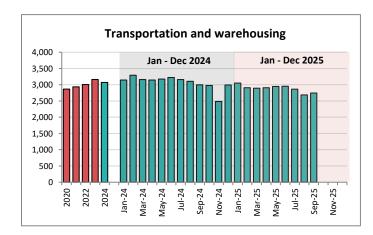


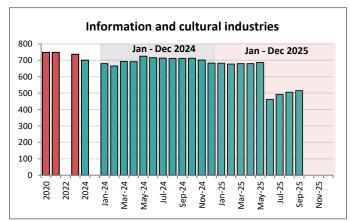


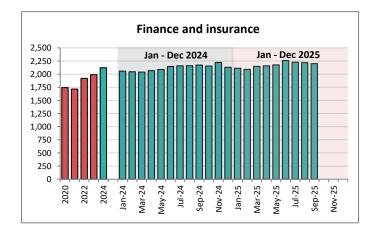
Services-Producing Industries

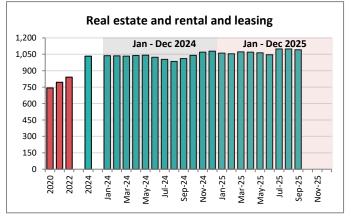






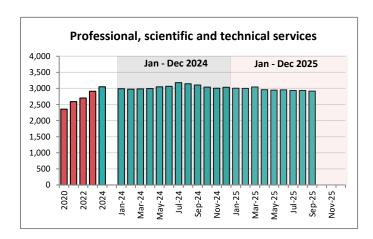


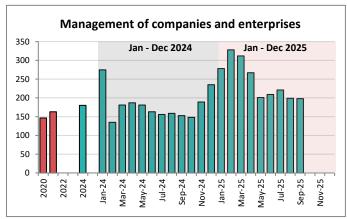


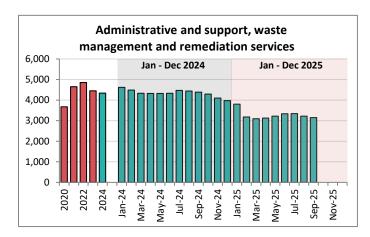


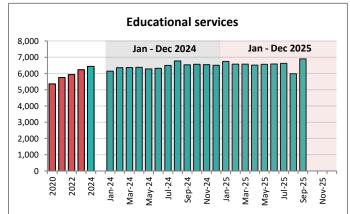


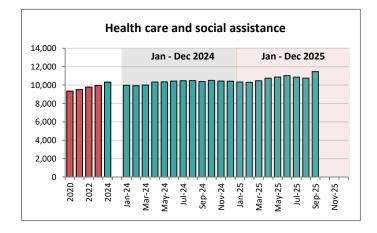
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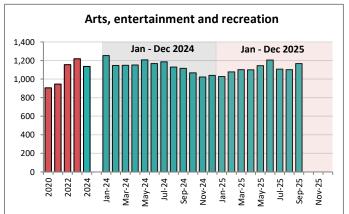














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